BNP PARIBAS

Bekanntmachung

Die BNP Paribas Emissions- und Handelsgesellschaft mbH, Frankfurt am Main, Deutschland (die "**Emittentin**") und die BNP Paribas Arbitrage S.N.C., Paris, Frankreich (die "**Anbieterin und Berechnungsstelle**") geben hiermit für die nachfolgend in der Übersichtstabelle mit ihrer International Security Identification Number (ISIN) bezeichneten Produkte (die "**Betroffenen Produkte**") in Übereinstimmung mit den jeweils anwendbaren Wertpapierbedingungen bekannt, dass sie für die Betroffenen Produkte in Übereinstimmung mit den jeweils anwendbaren Wertpapierbedingungen bzw. auf gesetzlicher Grundlage in Bezug auf die jeweilige Finanzierungskomponente den nach den jeweils maßgeblichen Wertpapierbedingungen bisher anwendbaren Referenzzinssatz US-Dollar London Interbank Offered Rate mit einmonatiger Laufzeit ("**USDLIBOR1M**"), wie auch nachfolgend in der Übersichtstabelle angegeben (der "**Bisherige Referenzzinssatz**") durch den Referenzzinssatz Secured Overnight Financing Rate ("**SOFR**"), wie auch nachfolgend in der Übersichtstabelle angegeben (der "**Ersatz-Referenzzinssatz**") mit Wirkung zum Stichtag, wie nachfolgend in der Übersichtstabelle angegeben (der "**Stichtag**") ersetzen werden (die "**Ersetzung**").

Diese Ersetzung erfolgt vor dem Hintergrund von Warnungen verschiedener Aufsichtsbehörden, durch die die BNP Paribas Gruppe beaufsichtigt wird, mit denen darauf aufmerksam gemacht wurde, dass bestimmte Referenzzinssätze wie die London Interbank Offered Rate (LIBOR), der Euro Over Night Index Average (EONIA) und mehrere andere Referenzzinssätze voraussichtlich bald nicht mehr veröffentlicht werden und durch einen alternativen Zinssatz ersetzt oder einer wesentlichen Reform unterliegen werden.

Insbesondere haben die Europäische Kommission, die Europäische Zentralbank (EZB), die European Banking Authority (EBA) und die European Securities and Markets Authority (ESMA) als zuständige europäische Aufsichtsbehörden die Marktteilnehmer, zu denen auch die BNP Paribas Gruppe zählt, in einem Joint Public Statement (Titel: "*Market participants strongly encouraged to cease using LIBOR in new contracts and substantially reduce their exposures to LIBOR-referenced rates*") am 24. Juni 2021 aufgefordert, die LIBOR Nutzung so schnell wie möglich und spätestens bis 31. Dezember 2021 einzustellen.

Hinsichtlich der Ersetzung des Bisherigen Referenzzinssatzes durch den jeweiligen Ersatz-Referenzzinssatz werden die Emittentin und die Anbieterin und Berechnungsstelle nach pflichtgemäßem Ermessen handeln. Es kann dennoch nicht ausgeschlossen werden, dass unvorhersehbare und wesentliche Folgen für die Betroffenen Produkte eintreten, die sich ggf. nachteilig auf den Wert der Betroffenen Produkte auswirken.

Übersicht der Betroffenen Produkte (Übersichtstabelle):

ISIN	Bisheriger Referenzzinssatz	Ersatz-Referenzzinssatz	Stichtag
DE000PB3V4X6	USDLIBOR1M	SOFR	10.12.2021
DE000PZ4UXR7	USDLIBOR1M	SOFR	10.12.2021
DE000PA0NYJ4	USDLIBOR1M	SOFR	10.12.2021
DE000BP9RJB3	USDLIBOR1M	SOFR	10.12.2021
DE000BP8Q2J1	USDLIBOR1M	SOFR	10.12.2021
DE000PA1QQD4	USDLIBOR1M	SOFR	10.12.2021
DE000PB3G663	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5MB57	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5MB65	USDLIBOR1M	SOFR	10.12.2021
DE000PZ4RFM1	USDLIBOR1M	SOFR	10.12.2021
DE000PR5WT29	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5MEJ8	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5MJN9	USDLIBOR1M	SOFR	10.12.2021
DE000PR5UPG3	USDLIBOR1M	SOFR	10.12.2021
DE000PB2Y569	USDLIBOR1M	SOFR	10.12.2021
DE000PB2Y445	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5JLP6	USDLIBOR1M	SOFR	10.12.2021
DE000PS6GNB5	USDLIBOR1M	SOFR	10.12.2021
DE000PA6QYX5	USDLIBOR1M	SOFR	10.12.2021
DE000PR2AJD2	USDLIBOR1M	SOFR	10.12.2021
DE000PS8LV49	USDLIBOR1M	SOFR	10.12.2021
DE000PA5DV24	USDLIBOR1M	SOFR	10.12.2021
DE000PS8LYD4	USDLIBOR1M	SOFR	10.12.2021
DE000PS8LY12	USDLIBOR1M	SOFR	10.12.2021
DE000PR9ZCQ1	USDLIBOR1M	SOFR	10.12.2021
DE000PP06N52	USDLIBOR1M	SOFR	10.12.2021
DE000PZ5E764	USDLIBOR1M	SOFR	10.12.2021
DE000PX0VR25	USDLIBOR1M	SOFR	10.12.2021
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DE000PF2JAZ9	USDLIBOR1M	SOFR	10.12.2021
DE000PF2GAK7	USDLIBOR1M	SOFR	10.12.2021
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DE000PF2JA82	USDLIBOR1M	SOFR	10.12.2021
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DE000PF05S92	USDLIBOR1M	SOFR	10.12.2021
DE000PF05TD5	USDLIBOR1M	SOFR	10.12.2021
DE000PF05TF0	USDLIBOR1M	SOFR	10.12.2021
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Frankfurt am Main und Paris, den 07.12.2021

Emittentin	Anbieterin und Berechnungsstelle
BNP Paribas Emissions- und Handelsgesellschaft mbH	**BNP Paribas Arbitrage S.N.C.**